

**UNITED STATES DISTRICT COURT
MIDDLE DISTRICT OF PENNSYLVANIA**

IN THE MATTER OF APPLICATION FOR :
ADMISSION TO PRACTICE IN THIS COURT :

PETITION

I, John J. Graubard, hereby petition the United States District Court for the Middle District of Pennsylvania to admit me to practice before that Court. In support of my petition, I state as follows:

My office address is: U.S. Securities and Exchange Commission
200 Vesey Street, Room 400
New York, NY 10281-1022
Office Telephone: 212-336-0084

I was admitted to practice before the Courts listed below on the date shown after the name of each Court, and I am currently a member in good standing of all those Courts.

State of New York - 12/23/1968; State of Connecticut - 3/8/1972

See attached list of Federal Court Admissions

My attorney Identification number is: NY-1517150; CT-024369

FOR COURT USE ONLY

 GENERAL ADMISSION:

GRANTED BY THE COURT: _____ Date: _____

✓ SPECIAL ADMISSION:

GRANTED BY THE COURT *John J. Graubard* Date: 4/17/17